

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme Tesseract Limited

ACN/ARSN 605 672 928

**1. Details of substantial holder (1)**

Name Scott Ceely

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 31 / 07 / 20

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	44,000,000	44,000,000	6.7%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Scott Ceely	Registered holder	44,000,000 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Scott Ceely	Scott Ceely	N/A	44,000,000 ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number
		Cash	Non-cash	
Scott Ceely	31 July 2020	N/A	Part consideration for acquisition of business	44,000,000 fully paid ordinary shares

**6. Associates**

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:


Name	Address
Scott Ceely	117 HUTTON STREET THORNBURY VIC 3071

## Signature

print name Scott Ceely

capacity

sign here



date 31 / 08 / 2020