

COMPLETES ACQUISITION OF SEER

Tesseract Limited (ASX:TNT) is pleased to announce the completion of its acquisition of Seer, as set out in the market announcement dated 23 July 2020. An ASX Appendix 2A follows.

As part of the Seer completion process Tesseract drew down on the PURE Asset Management acquisition facility by utilizing \$2.5M of the available \$10M.

The Company looks forward to keeping the market updated on the progress of further acquisitions in coming announcements.

ABOUT TESSERENT

Tesseract provides full service, enterprise-grade Cyber Security and networking solutions targeted at mid-market customers in Australia, and internationally in the UK and Korea. The company's Cyber 360 strategy delivers integrated solutions covering identification, protection and 24/7 monitoring against Cyber Security threats.

Tesseract has been transformed via the acquisition of several high-quality Cyber Security businesses including Pure Security, Rivium and North, making it Australia's largest listed dedicated Cyber Security firm.

Learn more at www.tesseract.com.

CONTACT

Investor Enquiries:

Julian Challingsworth

Managing Director

+61 (0)3 9880 5559

investor@tesseract.com

Media Enquiries:

Alex Belcher

Marketing Manager

+61 (0)3 9880 5525

alexandra.belcher@tesseract.com

Authorised by the Disclosure Team under Tesseract's Continuous Disclosure policy.