



ASX ANNOUNCEMENT | TESSERENT LIMITED

MELBOURNE – 16 February 2018

Release of shares from escrow - update

This is an update to the announcement released today but dated 30 January 2018.

In accordance with Listing Rule 3.10A Tesseract advises that the following securities referred to in the 30 January 2018 announcement will be now released from 24 month escrow on 5 March 2018:

- 65,209,599 Ordinary shares fully paid;
- 7,500,000 Option expiring various dates, exercisable various prices.

The extension of escrow was caused by a delay in issuing the initial announcement.

About Tesseract

Tesseract is a specialist in managed cyber security. Tesseract has built its own platform for the delivery of managed cyber-security, which it deploys for the management of its own customers and also licenses to partners around the world to enable them to deliver effective cyber-security management to their customers.

For more information, please visit the company's web site at www.tesseract.com.

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