



ASX ANNOUNCEMENT | TESSERENT LIMITED

MELBOURNE – 8 July 2018

Results of Share Purchase Plan

Tesseract Limited (ASX: TNT) is pleased to advise that it has closed its Share Purchase Plan with subscriptions totalling \$304,000. Together with the placement of \$500,000 announced on 25 May 2018, this brings the total capital raised to \$804,000.

Rob Langford, Chairman of TNT, said: "We advised the market about the Share Purchase Plan at the same time as conducting the placement as we wanted to give retail shareholders an opportunity to participate in the capital raising on the same terms as the placement. We'd like to thank shareholders who participated for their ongoing support, and are happy to note that all applications will be accepted in full."

As previously advised in the SPP Offer Letter, all directors applied for their full allocation.

Under the SPP timetable shares will be allotted on 14 August 2018 and allotment confirmations will be dispatched on 21 August 2018.

About Tesseract

Tesseract is a specialist in managed cyber security. Tesseract has built its own platform for the delivery of managed cyber-security, which it deploys for the management of its own customers and also licenses to partners around the world to enable them to deliver effective cyber-security management to their customers.

For more information, please visit the company's web site at www.tesseract.com.

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