



ASX ANNOUNCEMENT | TESSERENT LIMITED

MELBOURNE – 17 July 2018

Tesseract further extends Share Purchase Plan closing date

Tesseract has decided to make a further and final extension to the closing date of the SPP to 6 August 2018. The Company will lodge an Appendix 4C Cash Flow Report on or before 31 July 2018 with a trading update and shareholders will have the benefit of this information in determining whether to participate. Key dates are now as follows:

Record date to determine entitlement to participate	24 May 2018
Plan opens – dispatch of offer documents and Cleansing Notice	5 June 2018
Plan closes – announcement of results (subject to Board discretion to extend or reduce the closing date or cancel the Plan)	6 August 2018
Allot new shares	14 August 2018
Dispatch of allotment confirmations and refunds (if any)	21 August 2018

About Tesseract

Tesseract is a specialist in managed cyber security. Tesseract has built its own platform for the delivery of managed cyber-security, which it deploys for the management of its own customers and also licenses to partners around the world to enable them to deliver effective cyber-security management to their customers.

For more information, please visit the company's web site at www.tesseract.com.

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