



ASX ANNOUNCEMENT | TESSERENT LIMITED

MELBOURNE – 2 July 2018

Tesseract extends Share Purchase Plan closing date

Tesseract has extended the closing date of the SPP to 18 July 2018 to allow further time for shareholders to participate. Key dates are now as follows:

Record date to determine entitlement to participate	24 May 2018
Plan opens – dispatch of offer documents and Cleansing Notice	5 June 2018
Plan closes – announcement of results (subject to Board discretion to extend or reduce the closing date or cancel the Plan)	18 July 2018
Allot new shares	26 July 2018
Dispatch of allotment confirmations and refunds (if any)	2 August 2018

About Tesseract

Tesseract is a specialist in managed cyber security. Tesseract has built its own platform for the delivery of managed cyber-security, which it deploys for the management of its own customers and also licenses to partners around the world to enable them to deliver effective cyber-security management to their customers.

For more information, please visit the company's web site at www.tesseract.com.

Contact

Oliver Carton, Company Secretary

Phone: +61 (0)3 9880 5559

E-mail: investor@tesseract.com